

# <u>CadreIQ — The AI-Powered Revenue-Execution Platform</u>

## The execution system that turns front-line managers into revenue multipliers

CadreIQ exists for one reason: to drive revenue growth by converting frontline and mid-level managers into systematic revenue operators.

Reps have CRMs. Executives have dashboards. But the people actually responsible for driving revenue every day - regional and frontline managers - have been left to improvise. Until now.

CadreIQ is the first AI-powered Manager Operating System built specifically to turn frontline managers into systematic revenue multipliers. It eliminates firefighting, enforces accountability, and installs a proven cadence that builds market momentum every week.

## Why We Built This

Companies rarely fail from a lack of talent. They fail from a lack of structure at the front line.

Regional Directors (RDs) are the most important role in any go-to-market engine. But by midmorning Monday, most are buried in Slack threads, chasing escalations, and putting out fires. Outbound motion stalls. Partner strategy slips. Coaching becomes reactive. Sales leaders say they want proactive execution—but their teams are set up to react.

CadreIQ fixes this by embedding a structured set of revenue-driving rituals into a single operating system - so every manager runs the same playbook, on the same cadence, with full visibility from the CRO down.

System beats talent. And nothing scales revenue like a well-run frontline.

#### What It Does

CadreIQ is where managers log in not to watch, but to act. It transforms fragmented spreadsheets, ad-hoc meetings, and hope-driven pipelines into a closed-loop system of outbound execution. Our platform combines:

- A daily manager Command Center
- AI-generated prompts pulled from live CRM data
- Embedded accountability via our proprietary Impact Score<sup>TM</sup>
- A library of battle-tested revenue plays with built-in KPIs, owners, and deadlines
- Enterprise-readiness out of the box (SOC 2 controls, OAuth, AWS-hosted)

Every interaction inside CadreIQ ends with a next step, an owner, and a clock.



# Why It's Different

Most sales tech captures data. CadreIQ turns it into behavior.

- **Manager-First Design:** Purpose-built for RDs and front-line leaders not retrofitted from rep tools.
- Action Layer First: Every insight connects to a specific, revenue-driving step.
- Real-Time Accountability: Impact Score rises or falls with execution. No hiding.
- Instant Deployment: Live in 15 minutes via secure, read-only OAuth.
- Zero Seat Creep: Aligns hundreds of territories while keeping admin overhead low.

CadreIQ connects "what happened?" with "what's next?"—in one platform.

# Why It Matters Now

Post-COVID, revenue execution has broken down. Remote work made visibility harder. QBR theatrics replaced real coaching. Sales leaders are stuck between AI dashboards that look smart and sales orgs that can't execute. Meanwhile, investors want growth without headcount.

CadreIQ makes growth scalable again by turning every frontline manager into a force multiplier. It helps CROs generate more revenue per manager, without adding layers of headcount or complexity.

# **Our Differentiators**

- **Manager-First Design:** Built specifically for the regional director and frontline manager persona, not retrofitted from rep or exec tools.
- AI-Driven Execution Layer: Every insight connects to a specific action—no vague recommendations, just revenue-producing steps.
- **Codified Playbook Library:** We ship with 25+ outbound, strategic, and hygiene playsfrom Pipeline-Gen Days to Business Alignment Docs to Partner Scorecard enforcement.
- Impact Score<sup>TM</sup>: A real-time accountability meter that shows whether managers are hitting the cadence or not.
- Zero-Ramp Deployment: Live in 15 minutes, with no CRM rewiring.

#### **CadreIQ Core Features**



CadreIQ's platform includes several core components designed to equip managers and their teams for consistent execution excellence:

- **Execution Engine** the foundational accountability system that transforms scattered sales activities into disciplined, measurable rituals. It automatically flags critical revenue-generating actions—Pipeline-Gen Days, customer visits, strategic deal reviews- so no manager can skip them without instant visibility to leadership.
- Strategic Playbook Library a comprehensive collection of 20 + battle-tested frameworks covering everything from territory planning to pricing negotiations. Each playbook provides step-by-step methodology with wizard-guided execution, ensuring consistent standards across regions and eliminating the variance that comes from "winging it" on critical deals.
- **Manager Impact Score** a real-time behavioral analytics metric (0-100) that rises when managers follow proven rituals and drops when critical activities are missed, giving CROs an immediate barometer of management effectiveness tied directly to revenue outcomes.
- **AI-Powered Revenue Intelligence** advanced machine-learning models analyze deal patterns, manager behaviors, and pipeline data to surface risks and opportunities before they're visible in traditional reports, delivering automated coaching tips, early-warning alerts, and predictive insights that let managers intervene proactively.

Together, these tools focus managers on the right deals, support rep well-being, improve coaching, and institutionalize winning behaviors.

# **ROI** Case – Quantified Revenue Returns from CadreIQ Implementation

- **47 % improvement in manager-execution compliance** systematic accountability eliminates the revenue gaps caused by missed Pipeline-Gen Days, delayed customer visits, and inconsistent deal reviews.
- 7 × faster deal-risk identification AI-powered early-warning catches at-risk opportunities in 2 days vs 2 weeks, preventing forecast surprises and end-of-quarter slippage.
- 3 × more predictable forecasting disciplined cadence reduces forecast variance from ± 15 % to ± 5 %, enabling accurate resource planning and greater investor confidence.
- **25 % pipeline-quality improvement** unified playbook methodology ensures consistent qualification standards and deal-progression criteria across every region.
- 4 × faster manager-productivity ramp new managers hit full effectiveness in 21 days vs 90 days through built-in coaching guidance.
- Direct revenue impact companies typically realize a 15–25 % uplift in revenue per manager within the first quarter by closing execution gaps and accelerating deal velocity.



CadreIQ transforms manager effectiveness from reactive firefighting to proactive revenue generation, with measurable ROI that usually recovers implementation costs within 90 days through improved forecast accuracy and accelerated deal closure.

## Market Gap

More than **20 million** managers sit between strategy and quota in the U.S. alone, yet almost none have software built for their day-to-day execution. Reps have CRMs, executives have BI dashboards; frontline managers have spreadsheets and "best-effort" coaching.

Meanwhile, investors demand growth without head-count sprawl and AI accelerates insight velocity. CadreIQ occupies this white space with a manager-focused engine that turns strategic intent into disciplined, data-driven action at scale.

#### **Comprehensive Framework Library**

- **Executive & Strategic** business alignment, recruiting, quarterly reviews
- Manager & Tactical coaching, pipeline, negotiation, partner coordination
- Rep & Operational qualification, POC management, competitive positioning

Every framework includes accountability tracking, AI prompts, and Impact Score integrationmeasured, tracked, and tied directly to revenue outcomes.

#### Who We Are

CadreIQ was founded by sales leaders who built and ran systemized, outbound-heavy sales machines at scale.

Customers report higher pipeline, faster ramps, tighter forecasts, and durable growth - without adding head-count. As AI and buyer complexity accelerate, CadreIQ provides the execution backbone that turns insight into outcome. **Stop relying on hope and dashboards; start scaling disciplined revenue execution.** CadreIQ is not just a tool - **it's the new standard for revenue leadership.**